

1. Name of Listed Entity: Patel Engineering Limited
2. Scrip Code/Name of Scrip/Class of Security: PATELENG
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2023
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|-----------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | No | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Promoter and Promoter Group |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders | No. of fully paid up equity | No. of Partly paid-up | No. of shares underlying | Total nos. shares held | Shareholding as a % of total no. of shares | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying | Shareholding, as a % assuming full conversion | Number of Locked in shares | | Number of Shares pledged or | | Number of equity shares held | Sub-categorization of shares | | | | | | | | | | | | | | | | |
|--------------|------------------------------|----------------------|-----------------------------|-----------------------|--------------------------|------------------------|--|--|-------------|--------------------|--------------------------|---|----------------------------|------|-----------------------------|--------------------------------|------------------------------|------------------------------|---------------------|-------------|---|---|---------------------------|----|-----------------------------|------------------------------|---------------------------|---------------------------------|----|---------------------------------|----------------|-----------------|------------------|-------|
| | | | | | | | | (III) | shares held | equity shares held | | | Depository Receipts | (VI) | (IV)+(V)+ (VII) = (VIII) | (calculated as per SCRR, 1957) | | (IX) | | | Outstanding convertible securities (including Warrants) (X) | of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) | (XII) | | otherwise encumbered (XIII) | in dematerialized form (XIV) | Shareholding No of shares | under | | | | | | |
| | | | | | | | | | | | | | | | | | | As a % of (A+B+C2) | No of Voting Rights | | | | Total as a % of (A+B + C) | No | | | | As a % of total Shares held (b) | No | As a % of total Shares held (b) | Sub-Category I | Sub-Category II | Sub-Category III | |
| | | | | | | | | | | | | | | | | | | | Class eg: X | Class eg: y | | | | | | | | | | | | | | Total |
| A | Promoter & Promoter Group | 6 | 304917712 | 0 | 0 | 30491712 | 39.41 | 30491712 | 30491712 | 39.41 | 0 | 39.41 | 0 | 0 | 270363109 | 88.67 | 304917712 | | | | | | | | | | | | | | | | | |
| B | Public | 218575 | 431605276 | 0 | 0 | 431605276 | 55.79 | 431605276 | 431605276 | 55.79 | 0 | 55.79 | 0 | 0 | | | 431174318 | | | | | | | | | | | | | | | | | |
| C | Non Promoter-Non Public | 1 | 37094240 | 0 | 0 | 37094240 | | 37094240 | 37094240 | 4.79 | 0 | | 0 | 0 | | | 37094240 | | | | | | | | | | | | | | | | | |

| | | | | | | | | | | | | | | | | | | |
|----|--------------------------------|--------|----------|---|---|-----------|------|-----------|---|-----------|------|---|------|---|---|-----------|-------|-----------|
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 |
| C2 | Shares held by Employee Trusts | 1 | 37094240 | 0 | 0 | 37094240 | 4.79 | 37094240 | 0 | 37094240 | 4.79 | 0 | 4.79 | 0 | 0 | | | 37094240 |
| | Total | 218582 | 77361728 | 0 | 0 | 773617228 | 100 | 773617228 | 0 | 773617228 | 100 | 0 | 95 | 0 | 0 | 270363109 | 34.95 | 773186270 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders | PAN | No. of share holder | No. of fully paid up equity shares held | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------------------------------|-------------|---------------------|---|---------------------------------------|--|--|--|---|-----------------------------|-------------------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|----------|
| | | | | | | | | No of Voting Rights Class X | No of Voting Rights Class Y | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | | |
| 1 Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a Individuals/Hindu undivided Family | | 4 | 32315833 | 0 | 0 | 32315833 | 4.18 | 32315833 | 0 | 32315833 | 4.18 | 0 | 4.18 | 0 | 0 | 30935833 | 95.73 | 32315833 |
| Patel Rupen Pravin | AAC PP8986C | 1 | 30785933 | 0 | 0 | 30785933 | 3.98 | 30785933 | 0 | 30785933 | 3.98 | 0 | 3.98 | 0 | 0 | 30785933 | 100 | 30785933 |
| Alina Rupen Patel | APCP P5823K | 1 | 1290000 | 0 | 0 | 1290000 | 0.17 | 1290000 | 0 | 1290000 | 0.17 | 0 | 0.17 | 0 | 0 | 0 | 0 | 1290000 |
| Patel Chandrika Pravin | AAC PP7971P | 1 | 149900 | 0 | 0 | 149900 | 0.02 | 149900 | 0 | 149900 | 0.02 | 0 | 0.02 | 0 | 0 | 149900 | 100 | 149900 |
| Ryan Rupen Patel | APCP P5880J | 1 | 90000 | 0 | 0 | 90000 | 0.01 | 90000 | 0 | 90000 | 0.01 | 0 | 0.01 | 0 | 0 | 0 | 0 | 90000 |

| | | | | | | | | | | | | | | | | | | |
|---|---|---|---------------|---|---|---------------|-------|---------------|---|-------------------|-------|---|-------|---|---|-------------------|-------|---------------|
| b | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 30491 7712 | 0 | 0 | 30491 7712 | 39.41 | 30491 7712 | 0 | 304 917 712 | 39.41 | 0 | 39.41 | 0 | 0 | 270 363 109 | 88.67 | 30491771 2 |

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of share holder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares | | | |
|---|---|----------|----------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|--|---|-------------------------------------|---------|---|--------------------------|---|--|------------------------------------|-----------------|------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) | Shareholding (No. of shares) under | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | Sub-Category I | Sub-Category II | Sub-Category III |
| 1 | Institutions (Domestic) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | | | |
| a | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | | | |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | | | |
| c | Alternate Investment Funds | | 1 | 5000 | 0 | 0 | 5000 | 0 | 5000 | 0 | 5000 | 0 | 0 | 0 | 0 | | | 5000 | | | | |

| | | | | | | | | | | | | | | | | | | | |
|---|-----------------------------------|--------------------|----|--------|-----|---|--------|----|------|------|---|-----|------|---|------|---|---|------|------|
| d | Banks | | 8 | 407590 | 387 | 0 | 407593 | 87 | 5.27 | 4075 | 0 | 407 | 5.27 | 0 | 5.27 | 0 | 0 | 4075 | 9387 |
| | Bank Of Baroda | AAA CB15 34F | 1 | 112370 | 203 | 0 | 112372 | 03 | 1.45 | 1123 | 0 | 112 | 1.45 | 0 | 1.45 | 0 | 0 | 1123 | 7203 |
| e | Insurance Companies | | 3 | 249290 | 57 | 0 | 249295 | 7 | 0.32 | 2492 | 0 | 249 | 0.32 | 0 | 0.32 | 0 | 0 | 2492 | 957 |
| f | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| g | Asset reconstruction companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| h | Sovereign Wealth Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| i | NBFCs registered with RBI | | 1 | 1000 | 0 | 0 | 1000 | 0 | 0 | 1000 | 0 | 100 | 0 | 0 | 0 | 0 | 0 | 1000 | 0 |
| j | Other Financial Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| k | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | | 13 | 432580 | 344 | 0 | 432583 | 44 | 5.59 | 4325 | 0 | 432 | 5.59 | 0 | 5.59 | 0 | 0 | 4325 | 8344 |

| | | | | | | | | | | | | | | | | | | |
|---|---|----|---------------|---|---|--------------|------|--------------|---|------------------|------|---|------|---|---|--|--|--------------|
| | Sub-Total (B)(2) | 58 | 218920 885 | 0 | 0 | 218928 85 | 2.83 | 2189 2885 | 0 | 218 928 85 | 2.83 | 0 | 2.83 | 0 | 0 | | | 2189 2885 |
| 3 | Central Government / State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| a | Central Government / President of India | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| b | State Government / Governor | 1 | 100 | 0 | 0 | 100 | 0 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 0 | | | 100 |
| c | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(3) | 1 | 100 | 0 | 0 | 100 | 0 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 0 | | | 100 |
| 4 | Non- institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| a | Associate companies / Subsidiaries | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| b | Directors and their relatives | 1 | 288180 0 | 0 | 0 | 288180 | 0.04 | 2881 80 | 0 | 288 180 | 0.04 | 0 | 0.04 | 0 | 0 | | | 2881 80 |

| | | | | | | | | | | | | | | | | | | |
|---|---|---|--------|---|---|--------|------|--------|---|--------|------|---|------|---|---|---|--|--------|
| | (excluding independent directors and nominee directors) | | | | | | | | | | | | | | | | | |
| c | Key Managerial Personnel | 1 | 7000 | 0 | 0 | 7000 | 0 | 7000 | 0 | 7000 | 0 | 0 | 0 | 0 | 0 | 0 | | 7000 |
| d | Relatives of promoters (other than "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category) | 2 | 391300 | 0 | 0 | 391300 | 0.05 | 391300 | 0 | 391300 | 0.05 | 0 | 0.05 | 0 | 0 | | | 391300 |
| e | Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust" | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| f | Investor Education and Protection Fund (IEPF) | 1 | 361282 | 0 | 0 | 361282 | 0.05 | 361282 | 0 | 361282 | 0.05 | 0 | 0.05 | 0 | 0 | | | 361282 |

| | | | | | | | | | | | | | | | | | |
|---|---|--------------|-------|------------|---|------------|-------|------------|---|------------|-------|---|-------|---|---|--|-----------|
| l | Bodies Corporate | | 727 | 354430174 | 0 | 35443174 | 4.58 | 35443174 | 0 | 35443174 | 4.58 | 0 | 4.58 | 0 | 0 | | 35443174 |
| | Kedia Securities Private Limited | AAA CK18 34H | 1 | 130000000 | 0 | 130000000 | 1.68 | 130000000 | 0 | 130000000 | 1.68 | 0 | 1.68 | 0 | 0 | | 130000000 |
| m | Any Other (specify) | | 4095 | 152780083 | 0 | 15278083 | 1.97 | 15278083 | 0 | 15278083 | 1.97 | 0 | 1.97 | 0 | 0 | | 15278083 |
| | Clearing Members | | 8 | 211790 | 0 | 211790 | 0 | 211790 | 0 | 211790 | 0 | 0 | 0 | 0 | 0 | | 211790 |
| | HUF | | 4030 | 135440641 | 0 | 135440641 | 1.75 | 135440641 | 0 | 135440641 | 1.75 | 0 | 1.75 | 0 | 0 | | 135440641 |
| | LLP | | 53 | 16082063 | 0 | 16082063 | 0.21 | 16082063 | 0 | 16082063 | 0.21 | 0 | 0.21 | 0 | 0 | | 16082063 |
| | Trusts | | 4 | 1040000 | 0 | 1040000 | 0.01 | 1040000 | 0 | 1040000 | 0.01 | 0 | 0.01 | 0 | 0 | | 1040000 |
| | Sub-Total (B)(4) | | 21853 | 3664503947 | 0 | 3664503947 | 47.37 | 3664503947 | 0 | 3664503947 | 47.37 | 0 | 47.37 | 0 | 0 | | 366022989 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 21855 | 4316005276 | 0 | 4316005276 | 55.79 | 4316005276 | 0 | 4316005276 | 55.79 | 0 | 55.79 | 0 | 0 | | 431174318 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | No. of older shares (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) | | |
|---|---|---------------------------|--|---------------------------------------|---|---------------------------------------|--|---|----------|----------|---|--|-------------------------------------|------|---|----------------------|--|--|----------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. | As a % of total Shares held | No. (Not applicable) | | As a % of total shares held (Not applicable) | |
| As a % of (A+B+C2) (VIII) | | | Class X | Class Y | Total | | | | | | | | | | | | | | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | | |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | 1 | 37094240 | 0 | 0 | 37094240 | 4.79 | 37094240 | 0 | 37094240 | 4.79 | 0 | 4.79 | 0 | 0 | | | 37094240 | |
| | Patel Engineering Employees Welfare Trust | AAA TP66 32R | 1 | 37094240 | 0 | 0 | 37094240 | 4.79 | 37094240 | 0 | 37094240 | 4.79 | 0 | 4.79 | 0 | 0 | | | 37094240 |
| | Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2) | | 1 | 37094240 | 0 | 0 | 37094240 | | 37094240 | 0 | 37094240 | 4.79 | 0 | | 0 | | | 37094240 | |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| | Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|---|--|------------|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | Daksha Patel | DGSPP2428G | | India | 35.24 | 35.24 | 35.24 | | | |
| A | Raahitya Constructions Private Limited | AAICR9794F | | India | 30.04 | 30.04 | 30.04 | No | No | 21-Oct-1991 |
| B | Praham India LLP | AAMFP3204H | | India | 5.2 | 5.2 | 5.2 | No | No | 15-Nov-1975 |
| 2 | Patel Rupen Pravin | AACPP8986C | | India | 30.04 | 30.04 | 30.04 | | | |
| A | Raahitya Constructions Private Limited | AAICR9794F | | India | 30.04 | 30.04 | 30.04 | No | No | 21-Oct-1991 |
| 3 | Patel Rupen Pravint | AACPP8986C | | India | 5.2 | 5.2 | 5.2 | | | |
| A | Praham India LLP | AAMFP3204H | | India | 5.2 | 5.2 | 5.2 | No | No | 15-Nov-1975 |

Table VI - Statement showing foreign ownership limits

| Particular | Approved Limits (%) | Utilized Limit (%) |
|---|----------------------------|---------------------------|
| <i>As on shareholding date</i> | 100.00 | 2.83 |
| <i>As on the end of previous 1st quarter</i> | 100.00 | 2.36 |
| <i>As on the end of previous 2nd quarter</i> | 100.00 | 2.38 |
| <i>As on the end of previous 3rd quarter</i> | 100.00 | 2.10 |
| <i>As on the end of previous 4th quarter</i> | 100.00 | 2.98 |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |
| | |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|---|-------------------------|
| No. of shareholders | No of share held |
| | |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|--|--------------------|---------------------|------------------|
| Name of shareholder | Name of PAC | No. of share | Holding % |
| | | | |