

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

L99999MH1949PLC007039

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AAACP2567L

(ii) (a) Name of the company

PATEL ENGINEERING LIMITED

(b) Registered office address

PATEL ESTATES V ROAD JOGESHWARI (WEST) NA  
MUMBAI  
Maharashtra  
400102  
India

(c) \*e-mail ID of the company

SH\*\*\*\*\*NG.COM

(d) \*Telephone number with STD code

02\*\*\*\*\*00

(e) Website

www.pateleng.com

(iii) Date of Incorporation

02/04/1949

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh  
roli (West), NA

(vii) \*Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

13/09/2024

(b) Due date of AGM

30/09/2024

(c) Whether any extension for AGM granted

Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	F	Construction	F2	Roads, railways, Utility projects	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

96

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	FRIENDS NIRMAN PRIVATE LIM	U70101MH2004PTC308856	Subsidiary	100
2	ENERGY DESIGN PRIVATE LIM	U72900MH2009PTC193475	Subsidiary	100

3	SHREEANANT CONSTRUCTION	U45200MH2005PTC158079	Subsidiary	100
4	PATEL ENGINEERING INFRASTR	U45201MH2006PLC162858	Subsidiary	100
5	PATEL PATRON PRIVATE LIMIT	U45200MH2005PTC158493	Subsidiary	100
6	VISMAYA CONSTRUCTIONS PR	U45400MH2007PTC171048	Subsidiary	100
7	BHOOMA REALTIES PRIVATE LI	U45400MH2007PTC171064	Subsidiary	100
8	SHASHVAT LAND PROJECTS PF	U70102MH2007PTC171886	Subsidiary	100
9	ARSEN INFRA PVT. LTD.	U45201MH2006PTC164319	Subsidiary	100
10	HERA REALCON PRIVATE LIMIT	U70109MH2007PTC166825	Subsidiary	97.13
11	PBSR DEVELOPERS PRIVATE LIM	U45209TG2012PTC078886	Subsidiary	100
12	PATEL KNR INFRASTRUCTURES	U45201MH2006PLC162856	Subsidiary	60
13	HAMPUS INFRASTRUCTURE PR	U74999MH2018PTC374634	Subsidiary	100
14	DIRANG ENERGY PRIVATE LIM	U40101MH2008PTC330438	Subsidiary	100
15	WEST KAMENG ENERGY PRIVA	U40101MH2008PTC326589	Subsidiary	100
16	DIGIN HYDRO POWER PRIVATE	U40102MH2008PTC331818	Subsidiary	100
17	MEYONG HYDRO POWER PRIV.	U40104MH2008PTC332887	Subsidiary	100
18	SASKANG RONG ENERGY PRIV	U40108MH2008PTC185929	Subsidiary	100
19	PATEL ENERGY LIMITED	U70100MH1996PLC102612	Subsidiary	99.99
20	BELLONA ESTATE DEVELOPERS	U70200MH2007PLC166899	Subsidiary	92.92
21	Waterfront Developers Ltd.		Subsidiary	100
22	Patel Engineering (Singapore)		Subsidiary	100
23	Patel Engineering (Mauritius) L		Subsidiary	100
24	Patel Engineering Lanka (Pvt.)		Subsidiary	100
25	Patel Engineering Inc., USA		Subsidiary	100
26	Les Salines Development Ltd.		Subsidiary	100
27	La Bourgade Development Ltd		Subsidiary	100

28	Ville Magnifique Development		Subsidiary	100
29	Sur La Plage Development Ltd		Subsidiary	100
30	PT PEL Mineral Resources		Subsidiary	100
31	PT Patel Engineering Indonesia		Subsidiary	100
32	Patel Mining (Mauritius) Ltd.		Subsidiary	100
33	Enrich Mining Vision Lda		Subsidiary	100
34	Patel Mining Privilege Lda.		Subsidiary	100
35	Patel Infrastructure, Lda		Subsidiary	100
36	Trend Mining Projects, Lda		Subsidiary	100
37	Accord Mines Venture, Lda		Subsidiary	100
38	Netcore Mining Operations, Lda		Subsidiary	100
39	Metalline Mine Works, Lda		Subsidiary	100
40	Patel Assignment Mozambique		Subsidiary	100
41	Chivarro Mines Mozambique, Lda		Subsidiary	100
42	Fortune Mines Concession, Lda		Subsidiary	100
43	Omni Mines Enterprises, Lda		Subsidiary	100
44	Quest Mining Activities, Lda		Subsidiary	100
45	ASI Global LLC.		Subsidiary	100
46	PT Surya Geo Minerals		Subsidiary	60
47	PT Surpat Geo Minerals		Subsidiary	60
48	Pt Patel Surya Minerals		Subsidiary	60
49	Pt Patel Surya Jaya		Subsidiary	60
50	ASI Constructors Inc., USA		Subsidiary	66.37
51	LUCINA REALTORS PRIVATE LIM	U70109MH2007PTC166898	Subsidiary	90.9
52	PANDORA INFRA PVT. LTD.	U45201MH2006PTC164318	Subsidiary	100

53	HITODI INFRASTRUCTURE PRIV	U74999RJ2017PTC059545	Associate	49
54	ACP TOLLWAYS PRIVATE LIMIT	U45400UP2011PTC047755	Associate	32
55	CICO Patel JV		Joint Venture	99.9
56	Patel SEW JV		Joint Venture	60
57	KNR Patel JV		Joint Venture	49
58	Patel KNR JV		Joint Venture	50
59	Patel-Varks Percision		Joint Venture	60
60	PATEL SOMA JV		Joint Venture	50
61	PATEL V ARKS JV		Joint Venture	65
62	Patel Avantika Deepika BHEL		Joint Venture	52.83
63	Age Patel JV		Joint Venture	49
64	Patel - Michigan JV		Joint Venture	10
65	PEL-UEIPL JV		Joint Venture	60
66	PEL-PPCPL-HCPL JV		Joint Venture	51
67	PATEL VI JV		Joint Venture	51
68	Patel-Onycon JV		Joint Venture	60
69	PEL-Gond JV		Joint Venture	45
70	HES Suthaliya JV		Joint Venture	45
71	PEL-Parbati JV		Joint Venture	52
72	NEC-PEL JV		Joint Venture	45
73	PEL-RBG JV		Joint Venture	51
74	Patel SA JV		Joint Venture	75
75	Era Patel Advance Kiran JV		Joint Venture	47.06
76	Era Patel Advance JV		Joint Venture	30
77	Patel APCO JV		Joint Venture	50

78	Patel Siddhivinayak JV		Joint Venture	51
79	PEL-ISC-PRATHMESH JV		Joint Venture	50
80	ISC Projects-PEL JV		Joint Venture	49
81	Patel -Civet-Chaitra Micro (KA)		Joint Venture	51
82	Ceigall - PEL (JV)		Joint Venture	40
83	VPRPL - PEL JV		Joint Venture	51
84	Mokhabardi Micro Irrigation Pr		Joint Venture	51
85	DK Joint Venture LLP		Joint Venture	51
86	Patel Raman JV		Joint Venture	35
87	PEL-PC JV		Joint Venture	80
88	Patel Civet Project JV		Joint Venture	51
89	Jai Sai Construction JV		Joint Venture	60
90	VIDPL LIS1 JV		Joint Venture	51
91	PATEL SA JV		Joint Venture	51
92	VKMCPL-PEL JV		Joint Venture	35
93	Dibang Power (Lot 4) Consorti		Joint Venture	50
94	DBL-PEL JV		Joint Venture	35
95	Raj Path Nira JV		Joint Venture	40
96	Raj Infra Deoghar JV		Joint Venture	40

#### IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

##### (i) \*SHARE CAPITAL

###### (a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	9,954,300,000	773,617,228	773,617,228	773,617,228
Total amount of equity shares (in Rupees)	9,954,300,000	773,617,228	773,617,228	773,617,228

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity shares				
Number of equity shares	9,954,300,000	773,617,228	773,617,228	773,617,228
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	9,954,300,000	773,617,228	773,617,228	773,617,228

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	800,000,000	0	0	0
Total amount of preference shares (in rupees)	800,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference shares				
Number of preference shares	800,000,000	0	0	0
Nominal value per share (in rupees)	1	1	1	1
Total amount of preference shares (in rupees)	800,000,000	0	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
<b>At the beginning of the year</b>	440,268	773,176,960	773617228	773,617,228	773,617,228	
<b>Increase during the year</b>	0	11,110	11110	11,110	11,110	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0

iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify	0	11,110	11110	11,110	11,110	
demat						
<b>Decrease during the year</b>	11,110	0	11110	11,110	11,110	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify	11,110	0	11110	11,110	11,110	
Demat						
<b>At the end of the year</b>	429,158	773,188,070	773617228	773,617,228	773,617,228	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0	0	0	
<b>Increase during the year</b>	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
<b>At the end of the year</b>	0	0	0	0	0	



ISIN of the equity shares of the company

INE244B01030

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes  No  Not Applicable

Separate sheet attached for details of transfers

Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		08/09/2023	
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee				<input type="text"/>		
Transferee's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

Date of registration of transfer (Date Month Year)				<input type="text"/>		
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock				
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>		Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>		
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Ledger Folio of Transferor				<input type="text"/>		
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Transferor's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

Ledger Folio of Transferee				<input type="text"/>		
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Transferee's Name	<input type="text"/>		<input type="text"/>		<input type="text"/>	
	Surname		middle name		first name	

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	3,698,697	1000	3,698,697,265
<b>Total</b>			3,698,697,265

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	238,000,000	0	238,000,000	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	3,882,622,668	0	183,925,403	3,698,697,265

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

44,120,394,237.81

**(ii) Net worth of the Company**

30,855,814,728

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	32,315,833	4.18	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	272,601,879	35.24	0	
10.	Others	0	0	0	
	<b>Total</b>	304,917,712	39.42	0	0

**Total number of shareholders (promoters)**

6

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	324,775,857	41.98	0	
	(ii) Non-resident Indian (NRI)	9,084,284	1.17	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	100	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	2,492,957	0.32	0	
4.	Banks	31,522,515	4.07	0	
5.	Financial institutions	1,000	0	0	
6.	Foreign institutional investors	26,049,772	3.37	0	
7.	Mutual funds	651,623	0.08	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	36,444,287	4.71	0	
10.	Others Patel Engineering Employee	37,677,121	4.87	0	

	<b>Total</b>	468,699,516	60.57	0	0
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**Total number of shareholders (other than promoters)**

259,599

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

259,605

**(c) \*Details of Foreign institutional investors' (FIIs) holding shares of the company**

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
BVK PERSONALVORSC	JP Morgan Chase Bank N.A, INDIA			167,528	0.02
COLLEGE RETIREMENT	DEUTSCHE BANK AG DB HOUSE, H			166,909	0.02
EMERGING MARKETS (	CITIBANK N.A. CUSTODY SERVICES			1,945,752	0.25
EMERGING MARKETS S	CITIBANK N.A. CUSTODY SERVICES			246,677	0.03
EMERGING MARKETS S	CITIBANK N.A. CUSTODY SERVICES			91,668	0.01
EMERGING MARKETS S	CITIBANK N.A. CUSTODY SERVICES			29,767	0
FLORIDA RETIREMENT	STANDARD CHARTERED BANK SEC			897,503	0.11
ISHARES MSCI EM SMA	CITIBANK N.A. CUSTODY SERVICES			115,271	0.01
SOMERVILLE TRADING	JPMorgan Chase Bank, N.A. India S			1,864,603	0.24
SPDR PORTFOLIO EME	HSBC SECURITIES SERVICES 11TH F			171,729	0.02
SPDR S&amp;P EMERG	HSBC SECURITIES SERVICES 11TH F			333,612	0.04
STATE STREET MSCI EM	HSBC SECURITIES SERVICES 11TH F			51,197	0
EMERGING MARKETS T	CITIBANK N.A. CUSTODY SERVICES			53,331	0
FLORIDA RETIREMENT	STANDARD CHARTERED BANK SEC			383,300	0.04
LOS ANGELES CITY EM	CITIBANK N.A. CUSTODY SERVICES			38,087	0
NORTHERN TRUST CO	CITIBANK N.A. CUSTODY SERVICES			10,790	0
QUADRATURE CAPITA	JP Morgan Chase Bank N.A, India S			190,351	0.02
THE EMERGING MARK	CITIBANK N.A. CUSTODY SERVICES			758,714	0.09
ALCHEMY INDIA LONG	KOTAK MAHINDRA BANK LIMITED			750,000	0.09
DIMENSIONAL WORLE	CITIBANK N.A. CUSTODY SERVICES			443,959	0.05

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
EMERGING MARKETS FUND	CITIBANK N.A. CUSTODY SERVICES			95,981	0.01
JOHN HANCOCK FUNDS	CITIBANK N.A. CUSTODY SERVICES			27,626	0
PUBLIC EMPLOYEES RETIREMENT FUND	HSBC SECURITIES SERVICES 11TH FLOOR			97,930	0.01
STATE STREET GLOBAL FUND	HSBC SECURITIES SERVICES 11TH FLOOR			777,425	0.1
WORLD EX U.S. TARGET RETURN FUND	CITIBANK N.A. CUSTODY SERVICES			80,785	0.01

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	6	6
Members (other than promoters)	119,501	259,599
Debenture holders	20	19

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

(A) \*Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	1	0	1	0	3.98	0
<b>B. Non-Promoter</b>	2	4	2	4	0.04	0
(i) Non-Independent	2	0	2	0	0.04	0
(ii) Independent	0	4	0	4	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0

Total	3	4	3	4	4.02	0
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Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

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**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RUPEN PRAVINBHAI	00029583	Managing Director	30,785,933	05/07/2024
KAVITA SANJIV SHIRVI	07737376	Whole-time director	288,180	
TIRTH NATH SINGH	08760833	Whole-time director	0	03/05/2024
RAMASUBRAMANIAN	01623890	Director	0	19/09/2024
SHAMBHU SINGH	01219193	Director	0	
SUNANDA RAJENDRA	00381885	Director	0	
ASHWIN RAMANLAL	00055591	Director	25,908	
KAVITA SANJIV SHIRVI	ABBPR1695J	CFO	288,180	
SHOBHA SHETTY	AAQPS3031B	Company Secretary	7,000	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

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Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
BARENDRA KUMAR	08197173	Director	13/08/2023	Cessation
SUNIL DHANANJAY	05356483	Whole-time director	13/10/2023	Cessation
ASHWIN RAMANLAL	00055591	Additional director	20/04/2023	Appointment
TIRTH NATH SINGH	08760833	Additional director	03/11/2023	Appointment
ASHWIN RAMANLAL	00055591	Director	25/05/2023	Change in designation
TIRTH NATH SINGH	08760833	Whole-time director	03/01/2024	Change in designation
SUNANDA RAJENDRA	00381885	Director	25/05/2023	Change in designation
SHAMBHU SINGH	01219193	Director	25/05/2023	Change in designation

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	08/09/2023	186,927	78	39.59
Extra-ordinary General Mee	08/03/2024	254,561	42	39.65

**B. BOARD MEETINGS**

\*Number of meetings held

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	20/04/2023	7	7	100
2	15/05/2023	8	8	100
3	10/08/2023	8	8	100
4	03/11/2023	6	6	100
5	12/02/2024	7	7	100

**C. COMMITTEE MEETINGS**

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	15/05/2023	3	3	100
2	Audit Committee	10/08/2023	3	3	100
3	Audit Committee	03/11/2023	3	3	100
4	Audit Committee	12/02/2024	3	3	100
5	Nomination an	20/04/2023	3	3	100
6	Nomination an	10/08/2023	3	3	100
7	Nomination an	03/11/2023	4	4	100



S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
8	Nomination an	12/02/2024	4	4	100
9	Corporate Soc	12/05/2023	3	3	100
10	Corporate Soc	10/08/2023	3	3	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	13/09/2024
								(Y/N/NA)
1	RUPEN PRAV	5	5	100	12	11	91.67	Not Applicable
2	KAVITA SANJ	5	5	100	7	7	100	Yes
3	TIRTH NATH	1	1	100	0	0	0	Not Applicable
4	RAMASUBRA	5	5	100	15	15	100	Yes
5	SHAMBHU SI	5	5	100	0	0	0	Yes
6	SUNANDA RA	5	5	100	2	2	100	Yes
7	ASHWIN RAM	4	4	100	4	4	100	Yes

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Rupen Patel	Managing Direct	49,180,104	0	0	0	49,180,104
2	Kavita Shirvaikar	Whole Time Dire	28,515,218	0	0	0	28,515,218
3	Sunil Sapre	Whole Time Dire	7,489,905	0	0	0	7,489,905
4	Tirth Nath Singh	Whole Time Dire	5,750,915	0	0	0	5,750,915
	Total		90,936,142	0	0	0	90,936,142

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Kavita Shirvaikar	CFO	0	0	0	0	0
2	Shobha Shetty	Company Secre	5,646,708	0	0	0	5,646,708
	Total		5,646,708	0	0	0	5,646,708

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

#### XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes  No

(In case of 'No', submit the details separately through the method specified in instruction kit)

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

MMJB & Associates LLP

Whether associate or fellow

Associate  Fellow

Certificate of practice number

8968

#### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

#### Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 07 dated 18/09/2006

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

#### To be digitally signed by

Director

Kavita Sanjiv Shirvaikar  
Digitally signed by Kavita Sanjiv Shirvaikar  
Date: 2024.11.08 18:48:09 +05'30'

DIN of the director

0\*7\*7\*7\*

#### To be digitally signed by

Shobha Ranjit Shetty  
Digitally signed by Shobha Ranjit Shetty  
Date: 2024.11.08 18:48:08 +05'30'

Company Secretary

Company secretary in practice

Membership number

1\*0\*7

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachement(s), if any

<b>Attach</b>
<b>Attach</b>
<b>Attach</b>
<b>Attach</b>

**List of attachments**

MGT-8\_Patel Engineering\_23-24\_signed.p  
Clarification Letter on Designated Person s  
Clarification on Debentures.pdf  
FII Details and Committee Meetings.pdf  
List of Debenture holders final.pdf  
Details of Shares transferred.pdf

**Remove attachment**

Modify

Check Form

Prescrutiny

Submit

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

**October 25, 2024**

To,  
The Register of Companies (ROC)  
100, Everest, Marine Drive,  
Netaji Subhash Chandra Bose Rd,  
Dhus Wadi, Churchgate,  
Mumbai – 400 002

**Subject: Clarification with respect to the Appointment of Designated Person under Section 89 of the Companies Act, 2013 read with Rule 9(4) of Companies (Management and Administration) Rules, 2014**

Dear Sir/Madam,

In accordance with Rule 9(4) and (7) of the Companies (Management and Administration) Rules, 2014 read with MCA notification dated October 27, 2023, the details of the designated person appointed are required to be disclosed in the Annual Return of the Company. However, as the Form MGT -7 does not include a separate field for this information, we are providing the details as part of this clarification letter.

In this regard, please note that, Ms. Shobha Shetty – Company Secretary (FCS: 10047) of the Company is a Designated Person responsible for furnishing and extending co-operation for providing information to the Registrar or any other authorized officer with respect to beneficial interest in shares of Company under the Act in accordance with Rule 9(4) of Companies (Management and Administration) Rules, 2014.

We request you to take the same on record.

**For Patel Engineering Limited**

Kavita Sanjiv Digitally signed by Kavita  
Sanjiv Shirvaikar  
Shirvaikar Date: 2024.10.25  
17:55:00 +05'30'

**Kavita Shirvaikar**  
**Managing Director**  
**DIN: 07737376**

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CIN: L99999MH1949PLC007039

**IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY**

**(iv) Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total Value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
* Fully convertible debentures (Optionally Convertible Debentures)	36,98,697	1000	3,698,697,265

**Details of debentures:**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	23,80,00,000	0	23,80,00,000	0
Partly convertible debentures	0	0	0	0
*Fully convertible debentures (Optionally Convertible Debentures)	3,88,26,22,668	0	18,39,25,403	3,698,697,265

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**Patel Engineering Limited**

**Details of shares transferred from 01/04/2023 to 31/03/2024**

Closure Date	Transfer Date	Type	Shares / Debentures	Amount Per Shares/Debentures	Transferor Folio	Transferor Name	Transfree Folio	Transfree Name
'2023/04/01	'06/10/2023	Equity	2400		1 '00007213	RAJENDRAN PORKODI	'0008757	C S RAJENDRAN
'2023/04/01	'08/12/2023	Equity	3000		1 '00005445	HALANI VASUMATIBEN NAROTTAMDAS	'0008758	HALANI VASUMATIBEN NAROTTAMDAS

**VI (C): Details of Foreign Institutional Investors (FIIs) holding shares of the Company**

Sr No.	Name of the FII	Address	Date of incorporation	Country of Incorporation	Number of Shares held	% of shares held
26.	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			6,66,166	0.0861
27	CUSTODY BANK OF JAPAN, LTD. RE: SMTB AXA IM EMERGING SMALL CAP EQUITY MOTHER FUND	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			79,415	0.0103
28	DFA INTERNATIONAL CORE EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI			78,094	0.0101
29	EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX FUND B	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E.			46,101	0.006
30	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			2,46,638	0.0319
31	LAZARD ASSET MANAGEMENT LLC, PROPRIETARY ACCOUNT	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			4,058	0.0005
32	NORTHERN TRUST COLLECTIVE EMERGING MARKETS SMALL CAP INDEX FUND- NON LENDING	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			3,10,253	0.0401
33	SAMSUNG INDIA SMALL AND MID CAP FOCUS SECURITIES MASTER INVESTMENT TRUST(EQUITY)	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			4,20,000	0.0543
34	SPARTAN GROUP TRUST FOR EMPLOYEE BENEFIT PLANS SPARTAN TOTAL	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-			1,316	0.0002

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	INTERNATIONAL INDEX POOL	55, BKC BANDRA - EAST, MUMBAI				
35	STATE STREET GLOBAL ALL CAP EQUITY EX-US INDEX PORTFOLIO	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			93,182	0.012
36	UTAH STATE RETIREMENT SYSTEMS	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			15,497	0.002
37	ALASKA PERMANENT FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI			1,18,536	0.0153
38	AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS SMALL CAP EQUITY ETF	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			6,937	0.0009
39	DIMENSIONAL EMERGING CORE EQUITY MARKET ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			1,68,443	0.0218
40	DIMENSIONAL EMERGING MARKETS CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			4,06,070	0.0525
41	DIMENSIONAL EMERGING MARKETS VALUE FUND	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			6,99,355	0.0904
42	EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX FUND	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E.			6,85,080	0.0886
43	EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			1,82,698	0.0236
44	ISHARES MSCI EMERGING MARKETS SMALL-CAP ETF	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			1,06,640	0.0138

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45	LEGAL & GENERAL EMERGING MARKETS EX CHINA SMALL CAP COLLECTIVE INVESTMENT TRUST FUND	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			90,389	0.0117
46	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			3,89,258	0.0503
47	WORLD EX U.S. CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			1,05,493	0.0136
48	WORLD ALLOCATION 60/40 FUND OF DIMENSIONAL FUNDS PLC	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			36,173	0.0047
49	DIMENSIONAL EMERGING MARKETS VALUE ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			1,26,621	0.0164
50	SSGA SPDR ETFs EUROPE I PUBLIC LIMITED COMPANY - SPDR MSCI EMERGING MARKETS SMALL CAP UCITS ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			85,777	0.0111
51	ABU DHABI INVESTMENT AUTHORITY - MONSOON	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E.			15,57,907	0.2014
52	AMERICAN CENTURY ETF TRUST-AVANTIS RESPONSIBLE EMERGING MARKETS EQUITY ETF	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			19,479	0.0025
53	BOFA SECURITIES EUROPE SA - ODI	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			133	0.00
54	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E.			4,36,385	0.0564

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55	DFA AUSTRALIA LIMITED AS RESPONSIBLE ENTITY FOR DIMENSIONAL EMERGING MARKETS SUSTAINABILITY TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			46,842	0.0061
56	DFA AUSTRALIA LIMITED AS RESPONSIBLE ENTITY FOR DIMENSIONAL EMERGING MARKETS VALUE TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			35,089	0.0045
57	DFA INTERNATIONAL VECTOR EQUITY FUND	STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI			58,467	0.0076
58	EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			1,47,615	0.0191
59	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	STANDARD CHARTERED BANK Securities Services, 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI			50,000	0.0065
60	INTERNATIONAL MONETARY FUND	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			9,302	0.0012
61	SPDR PORTFOLIO MSCI GLOBAL STOCK MARKET ETF	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI			48,505	0.0063
62	STATE STREET MSCI EMERGING MARKETS SMALL CAP INDEX SECURITIES LENDING FUND	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI			1,07,641	0.0139
63	UNITED NATIONS FOR AND ON BEHALF OF THE UNITED NATIONS JOINT STAFF PENSION FUND	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			1,35,152	0.0175
64	CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM - AQR CAPITAL MANAGEMENT, LLC 1	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI			26,30,562	0.34

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65	CALIFORNIA STATE TEACHERS RETIREMENT SYSTEM - NORTHERN TRUST INVESTMENTS, INC.	HSBC SECURITIES SERVICES 11TH FLOOR, BLDG 3, NESCO - IT PARK NESCO COMPLEX, W.E. HIGHWAY GOREGAON (EAST), MUMBAI			1,44,792	0.0187
66	CITY OF NEW YORK GROUP TRUST	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI			19,96,952	0.2581
67	DIMENSIONAL EMERGING MARKETS SUSTAINABILITY CORE 1 ETF OF DIMENSIONAL ETF TRUST	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			24,472	0.0032
68	DIMENSIONAL FUNDS PLC - MULTI-FACTOR EQUITY FUND	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			46,107	0.006
69	EMERGING MARKETS SMALL CAPITALIZATION EQUITY INDEX NON-LENDABLE FUND	JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E			12,44,770	0.1609
70	FUNDPARTNER SOLUTIONS (SUISSE) S.A.-RP - FONDS INSTITUTIONNEL - ACTIONS MARCHES EMERGENTS	HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI			2,57,400	0.0333
71	ISHARES MSCI INDIA SMALL-CAP ETF	CITIBANK N.A. CUSTODY SERVICES FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI			8,45,503	0.1093
72	SSGA SPDR ETFs EUROPE I PUBLIC LIMITED COMPANY - SPDR MSCI ACWI IMI UCITS ETF	78, SIR JOHN ROGERSON'S QUAY DUBLIN 2, IRELAND			48,012	0.0062
73	UPS GROUP TRUST	DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI			12,00,000	0.1551

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CIN: L99999MH1949PLC007039

**IX. C. Committee Meetings**

Number of Meetings held: 15

Sr No.	Type of Meeting	Date of Meeting	Total number of members as on date of the meeting		
				Number of members attended	% of attendance
1	Audit Committee	15/05/2023	3	3	100
2	Audit Committee	10/08/2023	3	3	100
3	Audit Committee	03/11/2023	3	3	100
4	Audit Committee	12/02/2024	3	3	100
5	Nomination & Remuneration Committee	20/04/2023	3	3	100
6	Nomination & Remuneration Committee	10/08/2023	3	3	100
7	Nomination & Remuneration Committee	03/11/2023	4	4	100
8	Nomination & Remuneration Committee	12/02/2024	4	4	100
9	Corporate Social Responsibility Committee	12/05/2023	3	3	100
10	Corporate Social Responsibility Committee	10/08/2023	3	3	100
11	Corporate Social Responsibility Committee	03/11/2023	3	3	100
12	Corporate Social Responsibility Committee	12/02/2024	3	2	66.67
13	Stakeholders Relationship Committee	12/05/2023	3	3	100
14	Risk Management Committee	12/05/2023	4	3	75
15	Risk Management Committee	06/11/2023	3	3	100

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PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

Details of Debenture Holders as on 31st March, 2024

Details of Optionally Convertible Debentures (OCD's) as on 31 <sup>st</sup> March 2024				
Type of Debenture	Name of Beneficiary Owner	Face Value	Number of OCDs	Total Amount
OCD Tranche 1 (ISIN - INE244B07151)	BANK OF INDIA	1000	193706	19,37,06,000
	BANK OF MAHARASHTRA	1000	131693	13,16,93,000
	DBS BANK LIMITED	1000	56303	5,63,03,000
	ICICI BANK LIMITED	1000	134292	13,42,92,000
	IDBI BANK LIMITED	1000	96000	9,60,00,000
	INDUSIND BANK LIMITED	1000	74610	7,46,10,000
	SREI EQUIPMENT FINANCE LIMITED	1000	120555	12,05,55,000
	RBL BANK LIMITED	1000	48244	4,82,44,000
OCD Tranche 2 (ISIN - INE244B07169)	ICICI BANK LIMITED	1000	586590	58,65,90,000
	UNION BANK OF INDIA	1000	520600	52,06,00,000
	BANK OF INDIA	1000	425600	42,56,00,000
	BANK OF MAHARASHTRA	1000	333206	33,32,06,000
	EXPORT-IMPORT BANK OF INDIA	1000	221265	22,12,65,000
	IDBI BANK LIMITED	1000	3832	38,32,000
OCD Tranche 3 (ISIN - INE244B07219)	GENERAL INSURANCE CORPORATION OF INDIA	1000	43900	4,39,00,000
OCD Tranche 7 (ISIN - INE244B07227)	LIFE INSURANCE CORPORATION OF INDIA	1000	708300	70,83,00,000

# *MMJB & Associates LLP*

## Company Secretaries

803-804, 8<sup>th</sup> Floor, Ecstasy, Citi of Joy, JSD Road, Mulund West, Mumbai 400080, (T) 022-31008600  
LLPIN: AAR-9997

### FORM NO. MGT-8

[Pursuant to Section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies  
(Management and Administration) Rules, 2014]

We have examined the registers, records and books and papers of **Patel Engineering Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("Act") and the rules made thereunder for the Financial Year ended on 31<sup>st</sup> March 2024 ("audit period"). In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under, wherever applicable, in respect of:
  1. its status under the Act;
  2. maintenance of registers/records & making entries therein within the time prescribed therefore;
  3. filing of forms and returns as stated in Annual Return with the Registrar of Companies and Central Government within the prescribed time. Further, no forms were required to be filed with the Regional Director, Tribunal, Court or other authorities during the audit period;
  4. calling/convening/holding meetings of Board of Directors, its committees and the meetings of the members of the Company on due dates as stated in the annual return (except the meeting of the risk management committee as required under Regulation 21(3C) of SEBI Listing Regulation was held in a delay of 3 days) in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed;
  5. closure of Register of Members / Security holders, as the case may be; **No such event occurred during the audit period;**
  6. advances/loans to Companies referred to in Section 185 of the Act. Further, there was no advances/loans to its Directors, Persons and Firms;

7. contracts/arrangements with related parties as specified in section 188 of the Act;
8. transmission of shares. Further, during the audit period there were no events of issue or allotment, transfer of securities, buy back of securities/ redemption of preference shares or debentures/ reduction of share capital/conversion of shares/securities during the financial year;
9. keeping in abeyance the rights to dividend, right shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; **No such event occurred during the audit period;**
10. declaration/payment of dividend, transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; **No such event occurred during the audit period;**
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/appointment/re-appointment/disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. Further, there was no instance of retirement and filling up of casual vacancies;
13. appointment/reappointment/filling up casual vacancies of auditors as per the provisions of Section 139 of the Act. **No such event occurred during the audit period;**
14. approval required to be taken from Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act. **No such event occurred during the audit period;**
15. acceptance/renewal/repayment of deposits. **No such event during the audit period;**
16. borrowings from financial institutions, banks and others, and creation/modification/ satisfaction of charges thereunder. Further, there was no instance of borrowing from its directors, members and public financial institution;
17. loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; **(Company being an Infrastructure Company, the provision of Section 186 is not applicable)**



18. alteration of provision of Articles of Association of the Company. Further, Company has not altered its Memorandum of Association.

**For MMJB & Associates LLP  
Company Secretaries**

DEEPTI SUDHIR JOSHI  
SUDHIR JOSHI

Digitally signed by  
DEEPTI SUDHIR JOSHI  
Date: 2024.10.10  
19:50:11 +05'30'

**Deepti Joshi  
Designated Partner**

**FCS: 8167**

**CP: 8968**

**PR: 2826/2022**

**UDIN: F008167F001519490**

**Date:** October 10, 2024

**Place:** Mumbai